

GARMAN TURNER GORDON LLP
TALITHA GRAY KOZLOWSKI, ESQ.
Nevada Bar No. 9040
Email: tgray@gtg.legal
TERESA M. PILATOWICZ, ESQ.
Nevada Bar No. 9605
E-mail: tpilatowicz@gtg.legal
7251 Amigo Street, Suite 210
Las Vegas, Nevada 89119
Tel: 725.777.3000
Attorneys for Debtor

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:

PIGEONLY INC.
dba FOTOPIGEON,

Debtor.

Case No.: 24-10355-nmc
Chapter: 11

NOTICE OF EFFECTIVE DATE OF
PIGEONLY, INC'S PLAN OF
REORGANIZATION

NOTICE IS HEREBY GIVEN that as all relevant conditions precedent to the effectiveness of *Pigeonly, Inc.'s Chapter 11 Plan of Reorganization Dated April 25, 2024* [ECF No. 71] ("Confirmed Plan")¹ as confirmed by the *Order Confirming Pigeonly, Inc.'s Chapter 11 Plan of Reorganization Dated April 25, 2024* [ECF No. 121] ("Confirmation Order") have been met and the Effective Date of the Confirmed Plan is **October 29, 2024**.

NOTICE IS FURTHER GIVEN THAT the pursuant to Section 4.2 of the Subordinated SAFE Note, the deadline for holders of Class 9 SAFEs (SAFE Investors) to provide their email and payment addresses pursuant to the Subordinated SAFE Note is **January 1, 2025**. Holders of Class 9 SAFEs must provide their email and payment addresses to the Reorganized Debtor by sending an email to subordinatednotes@pigeon.ly with the subject line of "Subordinated Noteholders' Email and Payment Address."

...

...

¹ All undefined terms shall have the meanings set forth in the Confirmed Plan.

1 Dated this 29th day of October 2024.

2 GARMAN TURNER GORDON LLP

3 By: /s/ Talitha Gray Kozlowski
4 TALITHA GRAY KOZLOWSKI, ESQ.
5 TERESA M. PILATOWICZ, ESQ.
6 7251 Amigo Street, Suite 210
7 Las Vegas, Nevada 89119
8 *Attorneys for Debtor*
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28